



Heritage Global Partners

Asset Advisory and Auction Services

A Legacy since 1937



**BY ORDER OF A LEADING
CAP AND HEADWEAR
MANUFACTURER**



Complete Plant Closure:

**Global Webcast Auction of Major Cap Manufacturing Facility,
Featuring Multiple Embroidery, Cutting, Sewing, and Assembly Lines,
Along with Complete Facility and Support Equipment, and much more.**

Jackson, Alabama, USA

Webcast Auction Commences 10:00 a.m. (CDT) April 28, 2010

Live Webcast Made Available Thanks To:



Global Webcast Auction at:

www.hgpauktion.com



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Auctioneer's Note:

HGP is pleased to be selected to conduct this Global Webcast Auction of a Major Cap Manufacturing Facility. This Global Webcast Auction will feature well maintained Embroidery, Cutting, Sewing, and Assembly Lines, along with Complete Facility and Support Equipment, and much more.

Please view our website at www.hgpauction.com for the bidding instructions and the full terms of the sale. Thank you for your interest, and we look forward to providing you quality equipment sales and World Class Service.

Best Regards,
Ross and Kirk Dove
Managing Partners
Heritage Global Partners

Public Preview:

April 27, 9:00am - 5:00pm, at:

**6450 Highway 43
Jackson, Alabama, 36545 USA**

Webcast Information Located Inside
Back Cover or Online at www.bidspotter.com

Contact:

All Interested Parties Should Contact:

J. Bruce Costello
email: bcostello@hgpauction.com
phone: (650) 400-0328

Buyer's Premium: 15% on site cash buyers; 18% on site buyers using credit cards; 18% to web users paying by cashier's check or wire transfer; 20% to web users with credit cards (refer to term 7 in the Auction Terms and Conditions for details). Sale will be conducted in English and will accept only U.S. currency.



Sewing and Stitching Machines



Qty. 12
Juki LK-1900
Electronic Bartacker



Qty. 20
Durkopp Adler 767
Single Needle Walking Machines



Qty. 1
Juki MBH-180
Chainstitch Buttonhole



Qty. 4
Juki AMS-220A
Programable Trackers



Qty. 7
Juki DDL-5550-7
Single Needle Lockstitch



Qty. 3
Juki DDL-8500-7
Single Needle Lockstitch



Qty. 7
Brother LZ-B856E
Automatic Zig Zag Machine



Qty. 8
Union Special 56500
Two Needle Chainstitch



Brother BAS-760
Automatic Pocket Setter



Qty. 19
Consew 223
Single Needle Lockstitch, Cylinder Arm

Hat Blockers and Clicker Presses



Atom **S530CN**

Automatic Clicker Press, With Automatic Feed System and CNC Controls



Hudson **F63MHS**

Traveling Head Clicker



Atom **9.5**

20 Ton Swing Arm Clicker



Hudson **SL-999**

Swing Arm Clicker



Brother **LZ-B856E**

Automatic Zig Zag Machine, Qty. 7



Doory

Drying Table Controls/ Hat Blocker



HK-601 / HK-302-S



Atom

Traveling Head Clicker

HSP-588

Late Model Embroidery Machines

Qty. 23



Barudan

BENSME-ZN-15

15 Head, 9 Color Embroidery Machine, Flat Goods Or Caps(No Hoops), 1998 Model, Qty. 23

Qty. 6



Barudan

BENS-YN-15

15 Head, 9 Color Embroidery Machine, Flat Goods, 95'/96' Model, Qty. 6

Qty. 9



Barudan

BESME-ZQ-A15

15 Head, 15 Color, Embroidery Machine, Flat Goods, 1999 Model, Qty. 9

Late Model Embroidery Machines

Qty. 4



Barudan

15 Head, 15 Color Embroidery Machine, Qty. 4

Qty. 2



Brother

BES-1230AC

Head, 12 Color, Embroidery Machine, Qty. 2

Qty. 1



Tajima

TMEF-604

4 Head, 6 Color, Embroidery Machine, Qty. 1



BEMS-YS-15T

Qty. 1



Brother

BAS-423

3 Head, 9 Thread, Cap Frame, Tubular Frames Included, Qty. 1

Consumables and Support Equipment



Ingersoll-Rand

40 HP Air Compressor



Relaire

10 HP Air Compressor



Raymond

Electric Pallet Jack



1995 Ford Truck

F800

24' Straight Truck, Diesel Engine



Clark

Propane Fork Lifts



Cyclop

Strapping

Strapping Machine



Racks



Conveyors



Lifts



Tables



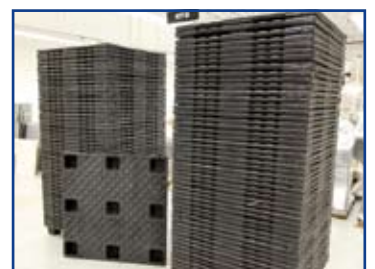
Embroidery Threading



Embroidery Threading



Embroidery Threading



How to Bid at a Webcast Auction

Bidding Details & Instructions:

Once you have been registered for a particular sale, you are assigned a bidder number and can access detailed bidding instructions. These instructions are 1) emailed to you and 2) available on the My Sales page, which is accessible at the top of any page once you are logged in. Instructions include the audio conference number and code, your bidder number, and a link to the webcast slideshow software.

Audio Conference Bidding:

Once the sale starts, bidders dial into a telephone conference with the auctioneer and indicate their bids by pressing keys on their telephone. In real time, the auctioneer accepts bids from bidders in the room and through the teleconference and can instruct the teleconference operator to un-mute specific bidder's lines. This enables the auctioneer to speak directly with bidders on the phone with no delay.

Webcast Slideshow Software:

Webcast bidders may use their computers to join a Web-based conference where photographs and descriptions of the items being sold are displayed as a slideshow in real time. This service is controlled by a HGP webcast operator during the sale and also allows bidders to send and receive instant messages with the webcast operator. Using a built-in instant messaging tool, the webcast operator is available to answer questions about bidding and can speak with the auctioneer on your behalf. NOTE: At this time you cannot bid using your computer.

Webcast Payments:

After the sale, webcast buyers are emailed their invoices and can pay through wire transfer or by sending via overnight delivery, a bank-guaranteed check or money order to our operations office in Foster City. Taxes and buyer's premiums are adjusted based on the buyer's tax class and payment method. Once invoices are paid in full, buyers can remove their equipment themselves or can contract with a packing, rigging, or shipping company. **PAYMENT TERMS, DEADLINES, PLUS TAX AND BUYER'S PREMIUM AMOUNTS WILL BE INCLUDED ON YOUR INVOICE OR IN THE BODY OF THE EMAIL WHICH ACCOMPANIES YOUR INVOICE.**

Accidentally Deleted or Did Not Receive Email:

To see your bidding details and instructions, visit the My Sales page which is accessible at the top of any page once you are logged in. You can print or re-email instructions from this page. If you need another registration email or did not receive it, please contact HGP Customer Service. Please sure to include the email address you used when registering.

Live Webcast Made Available Thanks To:



To View A Complete Listing of Equipment and Full Sale Terms and Conditions, Log onto www.hgpauction.com

Hotel Information and Driving Directions



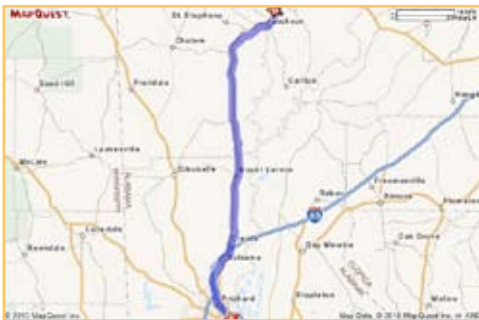
Hampton Inn & Suites Mobile
I-65 @ Airport Blvd.
1028 West I-65 Service Road South
Mobile, Alabama, USA 36609
Phone: 1-251-343-4007
Fax: 1-251-343-4050



Hilton Garden Inn Mobile
West I-65 @ Airport Blvd.
828 W. I-65 Service Road South
Mobile, Alabama, 36609 USA
Phone: 1-251-544-6000
Fax: 1-251-544-6001



Courtyard® by Marriott® Mobile
1000 West I-65 Service Road South
Mobile, Alabama 36609 USA
Phone: 1-251-344-5200
Fax: 1-251-341-0300



Mobile, AL



1. Start out going **EAST** on **ST LOUIS ST** toward **ST JOSEPH ST.** go 0.2 mi



2. Turn **LEFT** onto **N WATER ST.** go 0.5 mi



3. Take **I-165 N.** go 4.6 mi



4. Merge onto **I-65 N** via **EXIT 1B** toward **MONTGOMERY.** go 9.7 mi



5. Merge onto **US-43 N / AL-13 N** via **EXIT 19** toward **CREOLA.** go 55.1 mi



6. **6450 HIGHWAY 43** is on the **RIGHT.** go 0.0 mi



6450 Highway 43, Jackson, AL 36545-8725

Total Travel Estimate : 70.17 miles - about 1 hour 17 minutes

Directions Courtesy of **MAPQUEST.**

Directions and maps are informational only. We make no warranties on the accuracy of their content, road conditions or route usability or expeditiousness. You assume all risk of use. MapQuest and its suppliers shall not be liable to you for any loss or delay resulting from your use of MapQuest.

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Heritage Global Partners

Asset Advisory and Auction Services
A Legacy since 1937

Global Headquarters
Hacienda Del Mar
12625 High Bluff Drive
San Diego, CA 92130
Phone (858) 847-0650
Fax (858) 847-0660
www.hgpauction.com



Public Preview:

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6450 Highway 43 Jackson, Alabama, 36545 USA**

Webcast Information Located Inside Back Cover/ Hotel Recommendations Located Below



Hilton Garden Inn Mobile West
I-65 @ Airport Blvd.
828 W. I-65 Service Road South
Mobile, Alabama, 36609 USA
Phone: 1-251-544-6000
Fax: 1-251-544-6001



Courtyard® by Marriott® Mobile
1000 West I-65 Service Road South
Mobile, Alabama 36609 USA
Phone: 1-251-344-5200
Fax: 1-251-341-0300



Hampton Inn & Suites Mobile
I-65 @ Airport Blvd.
1028 West I-65 Service Road South,
Mobile, Alabama, USA 36609
Phone: 1-251-343-4007
Fax: 1-251-343-4050

Terms & Conditions

• Buyers are responsible for all shipping and rigging charges. • All items are sold AS IS, WHERE IS AND WITH ALL FAULTS. • Heritage Global Partners shall charge and collect from each successful bidder a 15% on site cash buyers; 18% on site buyers using credit cards; 18% to web users paying by cashier's check or wire transfer; 20% to web users with credit cards, in addition to the purchase price as bid. Purchasers who pay in the form of certified funds or wire transfer shall receive a discount from the buyer's premium equal to 3% of the purchase price. • Each successful bidder must pay a 25% deposit toward the purchase price immediately following the successful bid. • Applicable taxes will be added to the purchase price of all taxable items. • Acceptable means of payment include certified funds, wire transfers, Visa, American Express and Mastercard. • The complete terms and conditions that govern this auction will be distributed at the auction site and/or are available on our website at www.hgpauction.com. The complete terms and conditions may include terms unique to this particular auction. Please read them carefully before you bid in the auction. If you participate in the auction, you will be deemed to have read and consented to all of the T&C's.



Heritage Global VALUATIONS

For accurate Valuation numbers
you can rely on, contact us at :
valuations@hgpauction.com

UPCOMING SALE CALENDAR

Global Webcast Auction	Online Auction Sale	Sealed Bid Sale	Live Webcast Auction
 APRIL 15: New and Off-Lease Late Model Electronic Test and Measurement Instrumentation	 MAY 04: Complete Liquidation of Silicon Carbide Radiation Sensor & Thin Film Temperature Sensor Manufacturing Facility	 ACCEPTING BIDS Patents and Intellectual Properties of Heetronix Corporation	 MAY 14: By Order of Toyoda Gosei, a 'live' Global Webcast Auction of TG California Automotive Sealing, Inc. A State of the Art Manufacturer of Automotive Body Sealing

