



Heritage Global Partners

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RIGID
BUILDING SYSTEMS

**A Bulk Sale Offering of Rigid Building Systems, Ltd. and Coil Mart, Ltd.
A Manufacturer of Metal Buildings for use in
Industrial, Commercial, Institutional, Agricultural,
and Self Storage Applications**

**Global Webcast Auction
Commences 10:00 a.m., October 27, 2010**

Location of Assets: Law Office of Hughes Hubbard & Reed, One Battery Park Plaza, 10th Floor, New York, NY 10004



Global Webcast Auction at:
www.hgpauction.com



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Global Webcast Auction:

On Behalf of:



and its affiliate, Coil Mart, Ltd.

Sale Commences

10:00 a.m., Wednesday, October 27, 2010

Auctioneer's Note:

HGP is pleased to be selected to conduct this Global Webcast Auction of assets of Rigid Building Systems, Ltd. and its affiliate, Coil Mart, Ltd.

This Global Webcast Auction will feature well maintained machinery, equipment, inventory, accounts receivable, furniture and fixtures, patents, trademarks, and other general intangibles of Rigid Building Systems, Ltd., a manufacturer of metal buildings for use in industrial, commercial, institutional, agricultural, and self storage applications, and of its affiliate, Coil Mart, Ltd.

Parties interested in this bulk sale will be required to complete a non-disclosure agreement. Please download the agreement, print, complete, sign and return to Steve Gross via fax at 866-644-6775 or via email at sgross@hgpauction.com. Upon submission of this agreement, interested parties will be provided access to secure files with information regarding the business enterprise at Rigid Building Systems.

Please view our website at www.HGPauction.com for the bidding instructions and the full terms of the sale. Thank you for your interest, and we look forward to providing you quality equipment sales and World Class Service.

Public Preview:

Monday, October 25, 9:00am - 5:00pm, at:

**18933 Aldine Westfield Road
Houston, TX 77073**

Contact:

All Interested Parties Should Contact:

Bruce Costello
email: bcostello@hgpauction.com
phone: +1 (650) 716-0718

Sale will be conducted in English and will accept only U.S. CURRENCY.



Folders



Bradbury Model Folder 14-33' x 14 Gage CNC Hydraulic Long Folder Panel Former



Bradbury Model Folder 20'-18 Gage CNC Hydraulic Long Folder Panel Former, (2006), with Beck Automation CNC Controls (Qty. 2)

Shears



Geka Model Hydracrop 110-SD CNC Hydraulic Ironworker, (2006), 6.5" x 6.5" x 1.5" Angle Shear, 24" x 5/8" Channel, 2" Dia. Tube, 2" Dia. Pipe, with Fagor CNC Controls



Geka Model Hydracrop 110-SD CNC Ironworker, (2007), 120-Ton Capacity, 6.5" x 6.5" x 1/2" Angle Shear, 2" Pipe and Tube Capacity, 24" Throat Punch, CNC Controls

Drilling/Cutoff System

Ficep Model 1101 DZB Beam Drilling And Cutoff System To Include: Approx. 75 Linear ft. Feed Conveyor, Power Roll; Ficep Drilling Unit, Single Head, Dual Axis, Approx. 30" x 48" Max. Opening; Ficep Horizontal Beam Bandsaw, with Hydraulic Clamp, CNC; Approx. 120 Linear Ft. Exit Conveyor, Power Roll

ASC Cee & Zee Purlin Line Includes (1) ASC Machine Tool, Double End Expandable Mandrel; (1) ASC Pinch Roll Tower; ASC 7-Station Punch with Single Hydraulic Exit Shear; (1) ASC Horizontal Alignment Stand, with Pinch Roll; (1) ASC Machine Tool 14-stand Roll Former (C & Z)

A 2% Buyer's Premium Shall Apply For This Sale

Roof/Wall Panel Fabrication Line



Roof Panel Line, 18" and 24" (High Tech/standing Seam), To Include: (1) Umi Hydraulic Double End Expandable Mandrel Uncoiler, 36" Max. Coil Width, with 90" Max OD Coil, Stand Alone Hydraulic Unit, with Shared Track Mounted Umi Coil Tipper; ASC Feed/Brake/Hump Table, Est. 24" Max Width Capacity, Includes Inline ASC Hydraulic Shear; (1) ASC-4-34-16 Roll Former, 16-stand, with Additional Set of 18 Stand Forming Rolls, Approx. 20" Centers Between Rolls; with Single Nozzle Sealer Applicator, Utilizing Proflex Dispensing Unit; (1) Approx. 50' Gravity Exit Roller Conveyor; (1) ASC CNC-500 Controls

Roof/Wall Panel Forming Line, 24-gauge Capacity, (Dual Height), with R & M Panel Forms, Operated @ 200 Feet/min, To Include: (1) ASC Uncoiler, Est. 20,000-lb. Capacity, Double End Expandable Mandrel, 48" Max. Width Capacity, Approx. 96" Max. OD; (1) Uni Rail Mounted Coil Chipper/loader, Est. 20,000-lb. Capacity; (1) Asc Feed Roll Assembly 52", with Exit Pinch Roll And Inline Hydraulic Shear; ASC Roll Former, 16-station R Panel Former, 16-stand M Panel Roller, Dual Height, 20" Center To Center Stand, Manual Adjustments, 2" Arbor, W/ Safety Curtain; 50' Exit Conveyor/Stacker with Pneumatic Horizontal Pile Pusher; ASC CNC 500 Controller

Flange/Web Fabrication Line



Flange/Web Fabrication Line, Manufactured In-house, To Include: (1) Flange Cutting Station, with (6) Power Roll Feed and Exit Conveyor, Approx. 24"W, Chain Drive, Each Section Approx. 10'L, Including Single Track Torch Overhead; (1) Flange In-line Hydraulic Shear, 18" Max. Width, Hydraulic Beam Alignment, Thickness Gauge Indicators; (4) Power Roll Infeed Conveyor, Approx. 24"W, Each Section 10'L; Overhead Shop Built Robot Flange Lifter; Cut Flange Transfer Conveyor, 5-Strand Chain Link Drive, 2-Section, Including Flipping Unit; (1) In-house Shop Built Flange Splicing Station, 24" Max. Width Capacity, with Hydraulic Flange Alignment Stands, Overhead Single Welding Head, Wire Feed, Including Flux System, Lincoln NA-3N Wire Controller, Utilizing Lincoln DC-600 Power Supply; (2) Approx. 10' Section Power Roll Feed Conveyor, Approx. 24"W; (6) Power Roll Exit Conveyor, Chain Driven; (9) Heavy Duty Flange Transfer Conveyor, Each Strand 15'L

1 Slitting Line, to Include: (1) ASC Single End Expandable Mandrel Uncoiler, Hydraulic, 48" Max. Coil Width, 96" Max. OD, with Dancer Bar, 20,000-lb. Capacity; (1) Jorns AG Model LC-RO-SA-1270-1.25 Slitter, (2001), 48" Max. Width, with 4" Dia. Arbor, Auto Feet Counter; (1) 2-Strand Side By Side Approx. 20" Gravity Roller Conveyor, 21'L; (1) Jorns AG Model LC-AWH-1270-5 T0 Recoiler, (2001). (1) Bradbury Model 10-18 Coiler/uncoiler, 20,000-lb. Capacity, 48" Single End Expandable Mandrel with Separation Arm; (1) Hayes Track Floor Mounted Coil Car, 20,000-lb. Capacity

Plasma Cutting Systems to Include (2) Shop Built 7' x 20' Water Cutting Tables, (1) 8' Rail Mounted Bridge, Approx. 60'l, Single Cutting Torch, with Burny 10 LCD Controls, Including Innerlogic Precision Arc Voltage Control, Hypertherm Model HT2000 Plasma Cutting System; Electromagnetic, 10-head, with 5' x 21' Bundle Staging Platform

This Auction Sale is an Aggregate Offering of Rigid Building Systems.

We Will be Offering the Entire Enterprise for Sale as a Single, Bundled Package:

All Capital Assets, Rights, Patents, Warranties, Intangible Assets and Intellectual Properties.

Bid Online Now @ www.HGPauction.com

Laboratory Equipment



Assorted Tools: Skil 2887-B2 Drill/4690 Jigsaw, Dremel 300, Hudson Hydraulic F/40/S Clipper Press, Husky HV02000 Vacuum, MPJA 304 SMD Repair System, Sharp CV-13NH Portable Air Conditioner, Central Machinery 44836 Drill Press, and Much More

Balances/Scales: Cole Parmer PA120 Symmetry laboratory Balance, Mettler AE100 Laboratory Balance, Ohaus ES100L Platform Scale/SP602 Scout Pro Laboratory Balance

Assorted Meters: Markson 1671 pH/temp/mV meter, Orion 420A pH meter, Omega OM-CP-OCTTEMP Thermocouple Temperature Recorder, Omega HH12A Digital Thermocouple Thermometer (Qty. 3), NanoDrop ND-1000 UV-Vis Spectrophotometer/ND-3300 Fluorospectrometer

Vacuum Pumps/Packing: Alcatel UM2004A5415C (Qty. 2)/7M2008A, Gast DOA-P704-AA, Promarks Vac TC520LR,

Terms & Conditions

• Buyers are responsible for all shipping and rigging charges. • All items are sold AS IS, WHERE IS AND WITH ALL FAULTS. • Heritage Global Partners shall charge and collect from each successful bidder a 15% on site cash buyers; 18% on site buyers using credit cards. Purchasers who pay in the form of certified funds or wire transfer shall receive a discount from the buyer's premium equal to 3% of the purchase price. • Each successful bidder must pay a 25% deposit toward the purchase price immediately following the successful bid. • Applicable taxes will be added to the purchase price of all taxable items. • Acceptable means of payment include certified funds, wire transfers, Visa, American Express, and Mastercard. • The complete terms and conditions that govern this auction will be distributed at the auction site and/or are available on our website at www.hgpauction.com. The complete terms and conditions may include terms unique to this particular auction. Please read them carefully before you bid in the auction. If you participate in the auction, you will be deemed to have read and consented to all of the Terms & Conditions.



Heritage Global
VALUATIONS

For accurate Valuation numbers
you can rely on, contact us at :
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Simply call 1-858-847-0656 and speak with *George Wandachowicz* Vice President Sales for more information. We will be glad to listen to your specific needs and from that HGP can prepare a detailed solution for your review that will maximize the returns for you're assets for the company and It's Shareholders.

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