

**STATEMENT OF LIMITING CONDITIONS REGARDING INFORMATION  
AND DOCUMENTS CONCERNING THE ASSETS OF 38 STUDIOS, LLC**

The information and documents contained in the electronic data room or otherwise provided by or on behalf of the Receiver regarding the Assets are provided to all interested parties expressly subject to the following further limiting conditions:

1. No responsibility is assumed by the Receiver, his agents, and/or his Counsel for matters factual or legal in nature.
2. The Asset Listing and all other information concerning the Assets are provided to assist interested parties, and no responsibility is assumed by the Receiver, his agents and/or his Counsel for the accuracy or completeness of the same.
3. No responsibility is assumed by the Receiver, his agents, and/or his Counsel for hidden or unapparent conditions of the Assets that would render the same more or less valuable, or for investigative measures that might be required to discover such factors.
4. The information and any estimates provided or contained in the information and documents provided by or on behalf of the Receiver, his agents, and/or his Counsel regarding the Assets were obtained from sources considered reliable and believed to be true and correct. However, no responsibility for accuracy thereof is assumed by the Receiver, his agents, and/or his Counsel.
5. The contents of the electronic data room and any other documents or information made available by or on behalf of the Receiver in connection with the Assets, or copies thereof, may not be used for any purpose except in connection with a review of the Assets by a prospective purchaser.