

[Rigger checkout procedure](#)[View Letter of Guarantee](#)[View Proxy Bid Form](#)[View Agent Release Form](#)[View State Sales Tax Forms](#)[View Terms and Conditions](#)**Starting:** November 19, 2012 - 5:00 pm CST**On Behalf Of:** Equity Partners: Harper Brush Works**Location:** The United States Bankruptcy Court for the Southern District of Iowa Courtroom 1 110 East Court Avenue Des Moines, IA 50309**Key Assets:**

By Order of the United States Bankruptcy Court, Southern District of Iowa, Case No: 12-01757-ALS11

The bid deadline for firm bids and deposits is: 5:00pm (prevailing Central Time) November 14, 2012

Substantially all of the assets of Harper Brush Works, Inc. will be sold by auction ("The Auction") at 9:00am (prevailing Central Time) on November 19, 2012. If you wish to participate in the Auction, you must become a Qualified Bidder by satisfying the requirements listed below and submitting your initial bid prior to 5:00 p.m. (prevailing Central Time) on November 14, 2012. There will be a sale hearing in the United States Bankruptcy Court, Southern District of Iowa ("The Court") following the Auction, on November 19, 2012 in Des Moines, Iowa at which we expect the Court will approve the sale of assets. The Debtor has submitted an Asset Purchase Agreement ("APA") to the Court, seeking approval of that offer ("The Stalking Horse Bid"), or if additional Qualified Bids are received, the highest and best bid obtained at the Auction.

The assets are to be sold in two lots:

**Lot 1 – Operating Assets** - Assets include, but are not limited to: All personal property, including all machinery and equipment, inventory, prepaid inventory, accounts receivable, general intangibles of the business including but not limited to name, phone numbers, customer lists and all intellectual property.

**Lot 2 – Owned Real Estate** - Assets include the real property located at 406 North Second Street, Fairfield, IA 52556 and 600 South 23rd Street, Fairfield, IA 52556.

The Auction is scheduled for November 19, 2012. If you wish to participate, you must become a Qualified Bidder by submitting your offer prior to 5:00 p.m. (prevailing Central Time) on November 14, 2012 to Fred Cross at Equity Partners CRB. All bids must be via an APA in substantially the same form as the Stalking Horse's bid and the minimum bid to qualify is \$1,815,000 for the Operating Assets Lot and \$485,000 for the Owned Real Estate Lot. Any changes to the APA must be clearly marked so that they are easily identified. A 10% deposit is required to bid. In addition, all bids must be accompanied by adequate evidence of ability to close in order to be deemed a Qualified Bid. Only Qualified Bidders will be permitted to participate in the Auction. Closing will take place per Section 3 of the APA, no later than five business days following the entry of a Sale Order by the Court.

**Contact:**

Fred Cross

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(866) 969-1115 x 2

This Sale Is Being Conducted in Partnership By [Equity Partners CRB](#)

**EQUITY PARTNERS CRB LLC**

A COUNSEL RB CAPITAL COMPANY



