

[View Sale Catalog](#)[View Auction Brochure](#)[Rigger checkout procedure](#)[View Letter of Guarantee](#)[View Proxy Bid Form](#)[View Agent Release Form](#)[View State Sales Tax Forms](#)[View Terms and Conditions](#)**Starting:** December 16, 2011 - 6:00 pm CST**Ending:** December 16, 2011 - 10:00 pm CST**On Behalf Of:** Rocketplane Kistler, Inc.**Location:** Hilton Garden Inn 1015 Lombardi Avenue
Green Bay, WI**Virtual Data Room**

We have set up a Virtual Data Room (VDR) that contains information regarding the business enterprise of Rocketplane Kistler. Please note that the documents have been provided to Heritage Global Partners by Rocketplane Kistler and that Heritage Global Partners makes no representations or warranties as to the validity or accuracy of the information contained therein. To gain access to the VDR, complete a [non-disclosure agreement](#) return to Steve Gross via fax at 866-644-6775 or via email at sgross@hgpauction.com. Upon submission of this agreement, interested parties will be provided access to the VDR. Any questions regarding the contents of the VDR should be directed to David Barkoff at dbarkoff@hgpauction.com or 650-649-0147.

[Please click here to view detailed Bid Procedures.](#)

*Parties interested in bidding must provide a good faith deposit equal to fifty thousand dollars (\$50,000 USD) within forty-eight (48) hours prior to the Auction. The deposit must be in the form of a certified check or wire transfer directed to Heritage Global Partners.

*Following the conclusion of the Auction, the successful bidder must provide a deposit equal to no less than twenty five percent (25%) of the amount of such bidder's successful bid (including any buyer's premium) within twenty-four (24) hours of the conclusion of the Auction.

*All back-up, unsuccessful bidders will have their \$50,000 deposits returned within 48 hours of the sale.

Inspection and Preview:

Please contact David Barkoff:

+1 650. 649. 0147

dbarkoff@hgpauction.com**Key Assets:****Key Assets:**

Bulk Sale Offering of Capital Equipment, Patents, Rights, and Technology of Rocketplane Inc., an advanced developer of a fully reusable space transportation vehicle.

* All tangible and intangible assets have been packaged for auction in one bulk lot. All of the assets will be sold as one lot.*

Tangible and Intangible Assets are located in one or more of the following locations below.

Please click on the hyperlinks below for details of each site.

More details to follow.

Asset contents in each site are subject to change

Michoud Warehouse Facility

4242 77 Poche West

New Orleans, LA 70129

[Click Here: RPK Assets Michoud Warehouse Facility](#)**Michoud NASA Assembly Facility**

NASA SMA and Protective Services

Michoud Assembly Facility

Marshall Space Flight Center

13800 Old Gentilly Road

New Orleans, LA 70129

[Click Here: RPK Assets Michoud NASA Assembly Facility](#)**C & H Facility**

CH Robinson Company

1250 West Artesia Blvd.

Compton, CA 90220

[Click Here: RPK ASSETS C&H Robinson](#)**Vertigo Facility**

20590 Cereal Street

Lake Elsinore, CA 92530

[Click Here: RPK Assets Vertigo Facility](#)**Contact:**

David Barkoff

(650) 649-0147

dbarkoff@hgpauction.com

This sale is to be conducted in conjunction with:

Matthew R. Schwitzer
United States Bankruptcy Trustee
715 Superior Road, Suite 121A
Green Bay, WI 54311
Phone (920)321-2500
<http://www.schwitzerlaw.com/>



