

GOING CONCERN SALE

Family Entertainment Center / Restaurant / Banquet Hall



Family Entertainment Center / Restaurant / Banquet Hall Incred-A-Bowl US Bankruptcy Court, District of Kansas, Case # 14-21440 Overland Park, KS

Two story, 65,000 sq ft, one-of-a-kind, Family Entertainment Center that includes bowling, indoor miniature golf, an indoor laser tag arena, laser maze, three separate banquet areas, commercial kitchen and restaurant. Located in what is considered to be one of the cleanest, safest and most affluent suburbs in the country.

BID DEADLINE: January 23, 2015 at 5:00PM Central Time



HERITAGE
EQUITY
PARTNERS
M & A ADVISORY FOR SPECIAL SITUATIONS

For more information including a photo gallery, equipment list, and more, please visit

www.hgpauction.com

Items subject to prior sale. Buyers are advised & encouraged to inspect equipment and read all Terms and Conditions prior to auction.

INCREDA-BOWL: FAMILY ENTERTAINMENT CENTER / RESTAURANT / BANQUET HALL



FACILITY LOCATION:

8500 West 151st Street
Overland Park, KS 66223

HIGHLIGHTS:

Incredabowl is a one-of-a-kind, 65,000 square-foot, state-of-the-art entertainment center. It's definitely not your typical "bowling alley". First and foremost, it is truly a family fun center, just the way former Royals pitcher Danny Jackson and his wife and co-owner Jody intended it to be. They designed this unique facility to be entertaining for kids of all ages, and for those who are kids at heart.



BOWLING LANES - BOWLING IS A SPORT ANYONE CAN PARTICIPATE IN, FROM AGES OF 3 – 90, BUT WE UNDERSTAND THAT IT MAY BE FRUSTRATING FOR SMALLER CHILDREN TO BOWL USING THE SAME EQUIPMENT AS THE BIG KIDS. SO, FOR OUR YOUNGER CLIENTS (AGED 10 AND UNDER) INCREDA-BOWL OFFERS BUMPER BOWLING. AND WE EVEN OFFER 6LB BOWLING BALLS FOR OUR YOUNGSTERS, AS WELL.



COSMIC BOWL INCREDA-BOWL IS THE ONLY FACILITY IN THE AREA THAT OFFERS OUR UNIQUE BRAND OF COSMIC BOWL.



THE LIVING ROOM CREATES THE MOST IMAGINATIVE, EXCITING, AND MEMORABLE ENTERTAINMENT VENUE IN KANSAS CITY. COMBINE THE APPEAL OF BOWLING WHILE INFUSING A SENSE OF SOPHISTICATED, WHIMSY, HIGH STYLE AND FUN...IT'S THE LIVING ROOM.



To view a complete asset list,
visit our website @ www.hgpauction.com

IMMEDIATELY ACCEPTING BIDS THRU: JANUARY 23, 2015 - 5PM CST



CLUB SUITE INCRED-A-BOWL'S NEWEST VENUE IS OUR CLUB SUITE FOR A SEMI-PRIVATE ROOM WITH 5 LANES, 55" FLAT SCREEN TVS, HARDWOOD FLOORS, NEW SOUND SYSTEM WITH STATE OF THE ART COSMIC LIGHTS AND OUR NEW TRIANGULAR SEATING ACCOMMODATE UP TO 50 GUESTS.



TIKI HUT MINI PUTT WITH TROPICAL SOUNDS TO CREATE THE IDEAL AMBIANCE, A LARGE WATERFALL THAT FEEDS A STREAM THROUGH THE COURSE, A REALISTIC CAVE, BEAUTIFUL DEEP BLUE SKIES, AND PALM TREES, YOU'LL FEEL LIKE YOU ARE MILES AWAY FROM HOME WITHOUT EVEN STEPPING FOOT ON A PLANE. THIS 18-HOLE INDOOR COURSE WAS DESIGNED FOR PEOPLE OF ALL ABILITY LEVELS, AND WITH OVER HALF OF THE HOLES BEING MOVEABLE, YOU'LL HAVE A NEW CHALLENGE EVERY TIME YOU VISIT.



THE PHAROAH'S TOMB: LASER TAG STRATEGY, PLANNING, TEAM BUILDING. LET US AT INCRED-A-BOWL SOLVE YOUR TEAMBUILDING ISSUES. LASER TAG IS THE PERFECT EVENT TO STRENGTHEN EMPLOYEE MORALE, EFFICIENCY AND COMMUNICATION. WITH GAMES FOR UP TO 10 PLAYERS, INCRED-A-BOWL IS PUTTING THE "T" BACK IN TEAMWORK. CALL TODAY FOR SOLUTIONS TO YOUR EMPLOYEE TEAM BUILDING PROBLEMS.



CASCADIA HALL TUCKED AWAY THROUGH A PRIVATE ENTRANCE, CASCADIA HALL GIVES YOU THE PERFECT, ELEGANT SPACE TO HOST YOUR DREAM KANSAS CITY WEDDING. WHETHER YOU'RE LOOKING FOR A WEDDING RECEPTION VENUE FOR 50-225 GUESTS, OUR PROFESSIONAL STAFF OF CATERERS AND BARTENDERS WILL BE THERE TO SERVE YOUR CLOSEST FRIENDS AND FAMILY AS THEY DINE AND DANCE THE NIGHT AWAY.

NOTE FOR ALL BIDDERS:

In order to be considered, all bids must be irrevocable bids, be free from any contingencies, other than an order approving the transaction, and be received by Equity Partners HG LLC, at 16 N. Washington Street, Suite 102, Easton, MD 21601 on or before January 23, 2015 at 5:00 PM Central Time. Bids should be submitted via a marked up version of the Asset Purchase Agreement, available from Equity Partners HG LLC and accompanied by a cash deposit in the amount of \$100,000 payable to Evans & Mullinix, P.A., along with evidence of your ability to close within 30 days of the entry of an order granting the sale motion. If your bid is deemed to constitute a Qualifying Offer, you will be able to participate in the Auction. The Auction will be conducted at the offices of Evans & Mullinix, P.A., 7225 Renner Road, Suite 200, Shawnee, Kansas 66217 on January 27, 2015 at 10:00AM Central Time.

A document further detailing the proposed bid procedures may be obtained by contacting Hank Waida, Equity Partners HG LLC at 866-969-1115 ext 5 and executing a confidentiality agreement.

CONTACT

Debbie Beall

Tel: 866.969.1115 Email: dbeall@equitypartnershg.com



AUCTIONEER'S NOTE

HEP is pleased to be selected to conduct this Going Concern Sale for:

Incred-A-Bowl

ABOUT THE SALE

Two story, 65,000 sq ft, one-of-a-kind, Family Entertainment Center that includes bowling, indoor miniature golf, an indoor laser tag arena, laser maze, three separate banquet areas, commercial kitchen and restaurant. Located in what is considered to be one of the cleanest, safest and most affluent suburbs in the country.

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Scan this QR Code with your smartphone for More Information.

Contact Information

Debbie Beall, Tel: 866.969.1115
Email: dbeall@equitypartnershg.com

A BUYER'S PREMIUM WILL APPLY AT THIS SALE

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Incred-A-Bowl US Bankruptcy Court, District of Kansas, Case # 14-21440

Overland Park, KS - **IMMEDIATELY ACCEPTING BIDS** - Ending: January 23, 2015 - 5:00 PM CST

GOING CONCERN SALE

Starting: Immediately Accepting Bids
Ending: January 23, 2015 – 5:00 PM CST

LOCATION

8500 West 151st Street, Overland Park, KS 66223



WOULD YOU LIKE TO SELL AN ASSET?

Simply call 1.650.207.0627 and speak with Kirk Dove, Managing Partner for more information. We will be glad to listen to your specific needs and from that HGP can prepare a detailed solution for your review that will maximize the returns for you're assets for the company and It's Shareholders.

GLOBAL HEADQUARTERS

Hacienda Del Mar
12625 High Bluff Drive
San Diego, CA 92130
Phone: (877) 303.8040
Fax: (866) 388.8595

FIRST CLASS MAIL

POSTMASTER: Dated Material.
Please Deliver Promptly.

Presorted First
Class Mail
U.S. Postage
PAID
San Diego, CA
Permit No. 00

For complete Terms of Sale, visit our website at:

www.hgpauction.com

AFFILIATIONS

