

Wren US Holdings, Inc., et al.
c/o Chapter 7 Trustee, David Carickhoff
1313 N. Market Street, Suite 5400
Wilmington, DE 19801
302.295.0191

July 24, 2026

US Bankruptcy Case Number: 1:26-bk-10581
Bankruptcy Judge: Karen B Owens
Case Filed: April 24, 2026

Attention: US Motor Vehicle Department

RE: Letter of Authorization - Vehicle Title Issuance & Transfer

To Whom It May Concern,

Please be advised that Wren US Holdings, Inc., and its affiliated entities, including Wren Logistics, Inc. (collectively, the "Debtors") filed for Chapter 7 bankruptcy on April 24, 2026, in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"). I, David W. Carickhoff, have been appointed as the chapter 7 trustee for the Debtors (the "Trustee").

Pursuant to an Order of the Bankruptcy Court (the "Auction Order"), the Trustee was authorized to engage Heritage Global Partners to conduct an auction of certain of the Debtors' assets, including trucks, vehicles, buses, vans and trailers (the "Debtor Owned Vehicles"). The Auction Order specifically authorizes the Trustee to transfer the Debtor Owned Vehicles to Successful Bidders, and that such transfer:

constitutes a legal, valid and effective transfer of the Debtor Owned Vehicles, and shall vest such Successful Bidders with all right, title and interest of the Debtors in and to the Debtor Owned Vehicles, free and clear of all Liens of any kind or nature whatsoever.

Unfortunately, the Trustee was unable to procure the original titles or copies of titles for all Debtor Owned Vehicles due the incomplete nature of the records delivered to the Trustee. Record keeping was, at best, deficient, and Heritage Global Partners, Inc. has been engaged to liquidate the Debtor Owned Vehicles in order to generate proceeds for the benefit of creditors.

The Debtor Owned Vehicles were sold at a properly conducted public auction under the authority of the Bankruptcy Court and pursuant to the Bankruptcy Court's Auction Order. The Successful Bidders are bona fide third-party buyers who acquired the Debtor Owned Vehicles in good faith and for fair market value. Pursuant to the Bankruptcy Court's Auction Order, all right, title and interest in the Debtor Owned Vehicles was transferred to the Successful Bidders.

We understand that the absence of a traditional title transfer presents an administrative challenge, and we appreciate your cooperation in working through these circumstances. It is not uncommon for companies undergoing insolvency proceedings to have incomplete or missing records, but

Successful Bidders cannot be denied clear title to the Debtor Owned Vehicles they lawfully acquired through a court-approved process.

We respectfully request that the appropriate agency responsible for vehicle title issuance and transfer accept this letter, along with the below-listed documents, as sufficient authorization for the issuance of new titles to the Successful Bidders:

1. A copy of the Trustee's appointment as Chapter 7 Bankruptcy Trustee for The Debtors
2. The Bankruptcy Court Auction Order, signed by the Judge, approving the auction sale and Heritage Global Partners as auctioneer.
3. A copy of the purchaser's paid-in-full receipt for its Asset including but not limited to truck(s), vehicle(s), bus, van(s) and or trailer(s).

Thank you for your attention to this matter.

Sincerely,



David Carickhoff
Chapter 7 Trustee of Wren US Holdings, Inc., et al.
1313 N. Market Street, Suite 5400
Wilmington, DE 19801
302.295.0191

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	Chapter 7
Wren US Holdings, Inc., <i>et al.</i> ,	Case No. 26-10581 (KBO)
Debtors. ¹	(Jointly Administered)
	Re: Dkt. No. 93

**ORDER (I) AUTHORIZING AND APPROVING RETENTION OF
HERITAGE GLOBAL PARTNERS, INC. AS AUCTIONEER FOR TRUSTEE,
(II) APPROVING AUCTION PROCEDURES; (III) APPROVING SALE OF
DEBTOR OWNED VEHICLES FREE AND CLEAR OF LIENS,
AND (III) GRANTING RELATED RELIEF**

Upon the motion (the “**Motion**”)² of David W. Carickhoff, the chapter 7 trustee (the “**Trustee**”) of the estates of the above-captioned debtors (the “**Debtors**”), for entry of an order pursuant to sections 105(a), 327, 328, 363 and 554 of the Bankruptcy Code and Bankruptcy Rules 2002 and 6004: (i) authorizing the Trustee to retain Heritage Global Partners, Inc. (“**HGP**”) as auctioneer to sell Debtor Owned Vehicles; (ii) approving the Auction Procedures; (iii) approving the sales of Debtor Owned Vehicles free and clear of any liens, claims, or encumbrances (“**Liens**”); and (iv) granting related relief; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; and consideration of the Motion and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice

¹ The debtors in these cases, along with the last four digits of the federal tax identification number for each of the debtors, where applicable are: Wren US Holdings, Inc. (2676); Wren Manufacturing, Inc. (0021); Wren Retail, Inc. (1884); Wren Logistics, Inc. (2433); Wren Kitchens New York, Inc. (0884); Wren New Jersey, Inc. (5706); Wren Connecticut, Inc. (7694); Wren Pennsylvania, Inc. (9696); Wren Kitchen Studios, Inc. (7230)

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Motion.

of the Motion having been provided under the circumstances, and it appearing that no other or further notice need be provided; and a hearing having been held to consider the relief requested in the Motion; and the Court having found and determined that the relief sought in the Motion is in the best interests of the Estates, creditors, and other parties in interest and that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and any objections to the requested relief having been withdrawn or overruled on the merits; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED:

1. The Motion is GRANTED.
2. The Trustee is authorized to (i) enter into the Auction Agreement, (ii) employ and compensate HGP in connection with the sale of the Debtor Owned Vehicles pursuant to the terms set forth in the Auction Agreement; and (iii) take any and all actions that may be reasonably necessary to carry out the terms of the Auction Agreement.
3. The Trustee is authorized to compensate HGP pursuant to the terms of the Auction Agreement without further order of the Court, and without the need for HGP to submit a fee application.
4. The requirement that HGP maintain detailed timekeeping records as directed by Local Rule 2016-2(d) is waived.
5. The Auction Procedures are approved. The Trustee and HGP are each authorized to implement, and take all actions to carry out, the Auction Procedures.
6. Within thirty (30) days after the Trustee receives and finalizes the Rule 6004(f) Report from HGP, the Trustee shall file and serve a notice indicating the amount of gross sale proceeds obtained from such sales. The notice shall be served on the Office of the United States

Trustee and any parties that have filed requests for notice in these bankruptcy cases pursuant to Bankruptcy Rule 2002.

7. Without further Order of the Court, the Trustee is hereby authorized to sell the Debtor Owned Vehicles in accordance with the Auction Procedures and Auction Agreement free and clear of all Liens. The transfer of the Debtor Owned Vehicles to Successful Bidders pursuant to the Auction Procedures and Auction Agreement constitutes a legal, valid and effective transfer of the Debtor Owned Vehicles, and shall vest such Successful Bidders with all right, title and interest of the Debtors in and to the Debtor Owned Vehicles, free and clear of all Liens of any kind or nature whatsoever. Subject only to timely payment of the required purchase price and adherence to the Auction Procedures, all Successful Bidders for the assets shall be good faith purchasers and shall have the protections afforded under section 363(m) of the Bankruptcy Code.

8. Any Lien that exists on a Debtor Owned Vehicle immediately prior to the closing of any sale will attach to the sale proceeds of such Debtor Owned Vehicle with the same validity, priority, force and effect as it had at such time, subject to the rights and defenses of the Trustee or any party in interest.

9. All sales of Debtor Owned Vehicles by the Trustee pursuant to this Order and the Auction Procedures shall be final, and shall be on an "AS-IS and WHERE-IS" basis, without any express or implied warranties, covenants, guarantees, or representations of any kind by the Trustee. Without limiting the generality of the foregoing, neither the Trustee nor any other person or entity shall be deemed to have made any representation regarding any Debtor Owned Vehicles, and buyers shall have no recourse against, and may not assert any claim against, the Trustee, the Debtors, or the Debtors' Estates based on any such alleged representation.

10. The Trustee is authorized to execute and deliver all instruments and documents (including any Purchase Instruments) and take such other action as may be necessary or appropriate to implement and effectuate the transactions contemplated by the Auction Procedures, the Auction Agreement and this Order.

11. Any Debtor Owned Vehicle that (i) the Trustee determines not to include in the Auction(s) or (ii) otherwise remains unsold at the conclusion of the Auction(s) shall be deemed abandoned under section 554 of the Bankruptcy Code, effective as of the entry of this Order.

12. To the extent applicable, the fourteen (14) day stay of Bankruptcy Rule 6004(h) is hereby waived, and this Order shall be effective immediately.

13. Nothing in this Order or any Purchase Instrument shall transfer, release, impede or otherwise impair any causes of action of the Debtors' Estates (or any defenses thereto), including but not limited to any avoidance actions (whether under chapter 5 of the Bankruptcy Code or otherwise) of the Debtors' Estates.

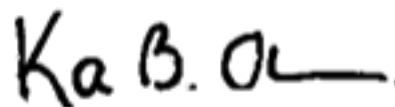
14. No bulk sales law or any similar law of any state or other jurisdiction applies in any way to the sales authorized pursuant to this Order.

15. The failure specifically to reference any particular provision of the Auction Procedures or the Auction Agreement in this Order shall not diminish or impair the effectiveness of such provision, it being the intent of the Court that the Auction Procedures and Auction Agreement are each approved in their entirety. This Order shall govern in the event that any inconsistency exists between any Purchase Instrument (including all ancillary documents executed in connection therewith) and this Order.

16. The Court shall retain jurisdiction to, among other things, interpret, implement, and enforce the terms and provisions of this Order, all Purchase Instruments and any other agreements

executed in connection with any sales, and to adjudicate, if necessary, any and all disputes concerning or relating in any sales authorized by this Order.

Dated: June 23rd, 2026
Wilmington, Delaware


KAREN B. OWENS
CHIEF JUDGE

Information to identify the case:Debtor Wren Logistics, Inc.

EIN: 84-3122433

Name

United States Bankruptcy Court District of Delaware

Date case filed for chapter: 7 4/24/26

Case number: 26-10584-KBO

Official Form 309C (For Corporations or Partnerships)**Notice of Chapter 7 Bankruptcy Case -- No Proof of Claim Deadline**

10/20

For the debtor listed above, a case has been filed under chapter 7 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from debtors by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at <https://pacer.uscourts.gov>).

The staff of the bankruptcy clerk's office cannot give legal advice.

Valid picture ID is required for access to the J. Caleb Boggs Federal Building. Additionally, Debtor(s) must also present photo ID plus original verification of his/her social security number to the Bankruptcy Trustee. If you do not have a photo ID and/or original verification of your social security number, please contact the Office of the United States Trustee's (302-573-6491).

1. Debtor's full name	Wren Logistics, Inc.	
2. All other names used in the last 8 years	aka Wren Kitchens	
3. Address	The Nest, Falkland Way DN18 5RL Barton-upon-Humber, UNITED KINGDOM	
4. Debtor's attorney Name and address	Zachary I Shapiro Richards, Layton & Finger, P.A. 920 North King Street, P.O. Box 551 Wilmington, DE 19801	Contact phone 302-651-7700 Email: shapiro@rlf.com
5. Bankruptcy trustee Name and address	David W. Carickhoff Chipman Brown Cicero & Cole, LLP 1313 N. Market Street Suite 5400 Wilmington, DE 19801	Contact phone 302-295-0191 Email: carickhoff@chipmanbrown.com
6. Bankruptcy clerk's office Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at https://pacer.uscourts.gov .	824 Market Street, 3rd Floor Wilmington, DE 19801	Hours open: Monday – Friday 8:00 AM – 4:00 PM Contact phone 302-252-2900 Date: 4/27/26
7. Meeting of creditors The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.	May 20, 2026 at 12:00 PM The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket. All times listed are in EST.	Location: Zoom video meeting. Go to www.Zoom.us/join, Enter Meeting ID: 486 730 1654, Passcode: 0316515364, OR Call 1(302) 375-8188 For additional information go to https://www.deb.uscourts.gov/virtual-s-341-meetings-creditors
8. Proof of claim Please do not file a proof of claim unless you receive a notice to do so.	No property appears to be available to pay creditors. Therefore, please do not file a proof of claim now. If it later appears that assets are available to pay creditors, the clerk will send you another notice telling you that you may file a proof of claim and stating the deadline.	
9. Creditors with a foreign address	If you are a creditor receiving a notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have	

any questions about your rights in this case.

SAMPLE / DRAFT
CONTACT AUCTIONEER - DBARKOFF@HGINC.COM

Information to identify the case:

Debtor Wren US Holdings, Inc.
Name

EIN: 84-2642676

United States Bankruptcy Court District of Delaware

Date case filed for chapter: 7 4/24/26

Case number: 26-10581-KBO

Official Form 309C (For Corporations or Partnerships)**Notice of Chapter 7 Bankruptcy Case -- No Proof of Claim Deadline**

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5. Bankruptcy trustee Name and address	David W. Carickhoff Chipman Brown Cicero & Cole, LLP 1313 N. Market Street Suite 5400 Wilmington, DE 19801	Contact phone 302-295-0191 Email: carickhoff@chipmanbrown.com
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